

NOBLE GROUP HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

Noble New Asset Co Ltd Senior Secured PIK Notes Due 2022

The Board of Directors (the “**Board**”) of Noble Group Holdings Limited (“**NGHL**” and together with its subsidiaries, the “**NGHL Group**”) refers to the Senior Secured PIK Notes due 2022 (“**2022 Notes**”) issued by NGHL’s wholly-owned subsidiary Noble New Asset Co Limited.

Terms Agreed

The Board is pleased to announce that terms have been agreed (“**Agreed Terms**”) with an ad hoc group (“**Ad Hoc Group**”) holding in excess of 75% of both the A2 and B tranches of the 2022 Notes.

The Agreed Terms will extend the repayment date of the 2022 Notes on revised terms and conditions for a period of two years beyond the current repayment date (“**Repayment Date**”) to 20 June 2024.

The Agreed Terms will be documented in the coming days and are expected to be formally approved by the holders of the 2022 Notes (the Ad Hoc Group holds 2022 Notes representing in excess of the requisite majority) and effective before the Repayment Date.

Further Announcements

The Board will make further announcements as appropriate through its website at:

www.noblegroupholdings.com/newsroom

Cautionary Warning

Shareholders, potential investors and holders of the existing debts and other securities of the NGHL Group are advised to exercise caution when dealing in the securities of the NGHL Group.

8 June 2022

ooOoo

About Noble Group Holdings Limited

Noble Group Holdings Limited (“**NGHL**”) holds two principal assets: (1) an ownership interest in an unincorporated joint venture with the Jamaican government which holds the assets, liabilities and business of Jamalco, a bauxite mining and alumina producer in Jamaica; and (2) a “look through” beneficial interest in the shares of Harbour Energy PLC (listed on the London Stock Exchange with trade ticker: HBR), an oil and gas exploration and production company.

On 7 February 2022, as part of a deleveraging and reorganisation, the ownership of Noble Trading Co Limited (“**TradingCo**”) and its subsidiaries was transferred to a newly incorporated company called Noble Resources Trading Limited. Following that transfer, NGHL no longer has any ownership of the commodities trading business owned by TradingCo.

For more information visit www.noblegroupholdings.com

For media enquiries please contact:

Finsbury Glover Hering

Richard Barton / Harry Florry
Tel: +852 3166 9828
Email: noble-AP@finsbury.com

This announcement does not constitute or form part of, and should not be construed as, an offer or invitation to sell or issue, or the solicitation of an offer to purchase, subscribe for, underwrite or otherwise acquire, any securities of NGHL, or any affiliate of any entity in the NGHL Group.

NGHL is providing the information in this announcement voluntarily, and the material contained in this announcement is presented solely for information purposes and has no regard to the specific investment objectives, financial situation or particular needs of any recipient. Information in this announcement, including forward-looking financial information, should not be considered as advice or a recommendation to investors or potential investors in relation to holding, purchasing or selling securities or other financial products or instruments. If you have any doubt about the foregoing or any content of this announcement, you should seek independent financial advice.

None of NGHL, or any of its directors, officers, employees, affiliates, direct or indirect shareholders, advisors or agents, accepts any liability for any direct, indirect, consequential or other loss or damage suffered by any person as a result of relying on all or any part of this information, and any liability is expressly disclaimed.